



**LONDON
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RNS

Director/PDMR Shareholding

ISSUE OF WARRANTS

WILDCAT PETROLEUM PLC

Released 07:00:07 29 January 2025

RNS Number : 0324V
Wildcat Petroleum PLC
29 January 2025

29 January 2025

Wildcat Petroleum Plc

("Wildcat", "WCAT" or the "Company")

Issue of Warrants

Wildcat Petroleum Plc ("WCAT" or "the Company") a company targeting investment opportunities in businesses and assets within the upstream sector of the petroleum industry announces that it has granted 255,000,000 Warrants to Directors and a consultant to the Company to subscribe for new ordinary shares of £0.000028 each in the Company.

The Warrants have an exercise price of 0.20 pence per Warrant, which is a premium of 54% to the mid-point closing share price on 28 January 2025, and an expiry date of 31 December 2026. Warrants being issued are detailed below:

Name	Position	Number of Warrants being issued	Total number of Warrants held including this issue*
Mandhir Singh	Director	150,000,000	185,000,000
Glyn Roberts	Director	75,000,000	90,000,000
Dr. Omar	Consultant	30,000,000	30,000,000

* Warrants are held at different prices

Following the above issue of Warrants, the total number of Warrants in issue is 305,500,000 equating to 10.42% of the Company's existing issued share capital assuming full exercise of all warrants.

To align the Directors' interest with shareholders, the warrants being issued to the Directors Mandhir Singh and Glyn Roberts have been granted with performance conditions attached. The warrants are conditional on the Company completing a reverse takeover with a minimum market capitalisation of the enlarged group of £30 million. If the Company enters into a legally binding transaction, but the transaction has not completed prior to the expiry date, being 31 December 2026, there is an option for the warrants to be extended.

d)	Aggregated information: Aggregated volume: Price:	Single transaction as in 4 c) above <table border="1"> <thead> <tr> <th>Price(s)</th> <th>Volume(s)</th> </tr> </thead> <tbody> <tr> <td>0.20 pence</td> <td>150,000,000</td> </tr> </tbody> </table>	Price(s)	Volume(s)	0.20 pence	150,000,000
Price(s)	Volume(s)					
0.20 pence	150,000,000					
e)	Date of the transaction:	28 January 2025				
f)	Place of the transaction:	Outside a trading venue				

1.	Details of the person discharging managerial responsibilities/person closely associated					
a)	Name:	Glyn Roberts				
2.	Reason for the notification					
a)	Position/status:	Director				
b)	Initial notification/Amendment:	Initial notification				
3.	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor					
a)	Name:	Wildcat Petroleum Plc				
b)	LEI:	213800PPETBUU3UZRU78				
4.	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted					
a)	Description of the financial instrument, type of instrument: Identification code:	Ordinary Shares of 0.000028 pence each GB00BMQC7357				
b)	Nature of the transaction:	Warrants				
c)	Price(s) and volume(s):	<table border="1"> <thead> <tr> <th>Price(s)</th> <th>Volume(s)</th> </tr> </thead> <tbody> <tr> <td>0.20 pence</td> <td>75,000,000</td> </tr> </tbody> </table>	Price(s)	Volume(s)	0.20 pence	75,000,000
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